

Generation Next Fashions Limited


Head Office: House # 348, Road # 05, DOHS Baridhara, Dhaka-1206

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Website: www.gnf-bd.com

PRICE SENSITIVE INFORMATION FOR RIGHTS ISSUE

This is for kind information of all concerned that in compliance with BSEC's approval letter no. BSEC/CI/RI-90/2013/93 dated **February 04, 2014**; the Board of Directors of Generation Next Fashions Limited in its emergent meeting held on **February 06, 2014** at 2.45 P.M has decided the followings:

Number of Rights Share to be Issued	112,478,400 (eleven crore twenty four lac seventy eight thousand four hundred only) Ordinary Shares
Ratio of the Issue	2[R]:3 i.e. 2 (two) Rights Share for 3 (three) existing shares held on the record date
Issue Price of the Share	Tk.10/- each at par
Amount of Rights Share to be Issued	1,124,784,000/- (one hundred twelve crore forty seven lac eighty four thousand only)
Record Date for Entitlement of Rights Shares	February 25, 2014
Subscription Opening Date	March 18, 2014 (during banking hours)
Subscription Closing Date	April 09, 2014 (during banking hours)
Manager to the Issue	 ICB Capital Management Limited BDBL Bhaban (Level-16),8, Rajuk Avenue, Dhaka-1000. Phone: 9585691, 9585692, E-mail: ceocmcl@accessel.net,Fax: 880-2-9555707, Website: www.icbcm.com.bd
Objective	The purpose of issuance of Rights Share to pay off debt and expand the production capacity.

BANKERS TO THE ISSUE

INVESTMENT CORPORATION OF BANGLADESH (ICB)

- | | | |
|---|-------------------------------|---------------------------|
| 01 NSC Tower, Purana Paltan, Dhaka-1000. | 04 Rajshahi Branch, Rajshahi. | 07 Sylhet Branch, Sylhet. |
| 02 Local Office Branch, Naya Palton, Dhaka. | 05 Khulna Branch, Khulna. | 08 Bogra Branch, Bogra. |
| 03 Chittagong Branch, Chittagong. | 06 Barisal Branch, Barisal. | |

MUTUAL TRUST BANK LIMITED

- | | | |
|----------------------------------|------------------------------------|--|
| 01 Babubazar Branch | 23 Cox's Bazar Branch, Cox's Bazar | 45 Pabna Branch |
| 02 Banani Branch | 24 Dinajpur Branch, Dinajpur | 46 Kushtia Branch |
| 03 Dhanmondi Branch | 25 Ishwardi Branch, Ishwardi | 47 Sylhet Branch |
| 04 Dholaikhal Branch | 26 Kakrail Branch, Dhaka | 48 Moulvi Bazar Branch |
| 05 Dikusha Branch | 27 Kapsasia Branch, Gazipur | 49 Gournadi Branch |
| 06 Elephant Road Branch | 28 Mymensingh Branch Mymensingh | 50 Jessore Branch |
| 07 Fulbaria Branch | 29 Nazirhat Branch, Chittagong | 51 Habigonj Branch |
| 08 Gulshan Branch | 30 Oxygen Mor Branch, Chittagong | 52 Baridhara Branch, Dhaka |
| 09 Mohammadpur Branch | 31 Sarulia Bazar Branch, Dhaka | 53 Brahmanbaria Branch, brahmanbaria |
| 10 MTB Corporate Center Branch | 32 Shahparan Gate Branch, Sylhet | 54 Chawk Moghaltuli Branch, Dhaka |
| 11 Pallabi Branch | 33 Syedpur Branch, Sunamganj | 55 Comilla Branch, Comilla |
| 12 Panthapath Branch | 34 Narayangonj Branch | 56 Dagonbhuiyan Branch, Feni |
| 13 Principal Branch | 35 Sonargaon Branch | 57 Gobindaganj Branch, Gobindaganj |
| 14 Pragati Sarani Branch | 36 Agrabad Branch | 58 Joypurhat Branch, Joypurhat |
| 15 Savar Br. | 37 Alankar Mour Branch | 59 Kamrangir Char Branch, Dhaka |
| 16 Shanir Akhra Branch | 38 CDA Avenue Branch | 60 Khilpara Branch, Chatkhil, Noakhali |
| 17 Tongi Branch | 39 Jubilee Road Br | 61 Noagaon Branch Noagaon |
| 18 Uttara Model Town Br. | 40 Khatungonj Branch | 62 Norail Branch Shariyatpur |
| 19 Aman Bazar Branch, Chittagong | 41 Feni Branch | 63 Raipur Branch Laxmipur |
| 20 Bashundhara Branch, Dhaka | 42 Rajshahi Branch | 64 Shah Mokhdum Avenue Branch, Dhaka |
| 21 Chandra Branch, Dhaka | 43 Rangpur Branch | 65 Sreenagar Branch, Dhaka |
| 22 Chokoria Branch, Chittagong | 44 Bogra Branch | 66 Thakurgaon Branch, Thakurgaon |

BRAC BANK LIMITED

01	Asad gate Br.	09	Narayanganj Br.	17	Halishahar Br.
02	Bashundhara Br.	10	Nawabpur Br.	18	Kazirdeuri Br.
03	Donia Br.	11	Rampura Br.	19	Momin Road Br.
04	Eskaton Br.	12	Shyamoli Br.	20	Bogra Br.
05	Graphics Building Br.	13	Uttara Br.	21	Rajshahi Br.
06	Manda Br.	14	Agrabad Br.	22	Jessore Br.
07	Mirpur Br.	15	CDA Avenue Br.	23	Khulna Br.
08	Barisal Br.	16	Zindabazar Br.		

- Shareholders whose names will appear in the Register of members of the Company or in the depository on the record date (**i.e. February 25, 2014**) are entitled for the rights shares.
- All transactions above **Tk.1.00** lac must be effected through Demand Draft/Cross Cheque/Pay Orders.
- The Rights Share Offer Document (ROD) relating to issuance of Rights Share will be sent by Post/Courier Service to the registered address of the shareholders in due time. If the Rights Share Offer Document (ROD) is not received in time, the concerned shareholders are requested to contact the Share Department at Head Office during office hours.

For Generation Next Fashions Limited

Sd/-

Shamsur Rahman Khan
Company Secretary

Dated: Dhaka
February 06, 2014